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PRESS RELEASE

COMUNICATO STAMPA



CONCLUSO IL PERIODO DI OFFERTA DELL'AUMENTO DI CAPITALE DI BANCA CARIGE RELATIVO ALLA TERZA TRANCHE RISERVATA AGLI ATTUALI AZIONISTI: SUPERATA LA SOGLIA DEL 10% DEL FLOTTANTE

Genova, 13 dicembre 2019 – Con riferimento all'operazione di Aumento di Capitale da €700 milioni, Banca Carige informa che in data odierna si è concluso il Periodo di Offerta della Terza Tranche (da €85 milioni destinata agli attuali azionisti) iniziato il 4 dicembre 2019. Durante tale periodo sono pervenute richieste di sottoscrizione per circa 16,8 miliardi di Nuove Azioni ordinarie, pari al 19,7% circa della Terza Tranche dell'Aumento, per un controvalore complessivo di circa €16,8 milioni.

Ricordando che il FITD ha prestato garanzia sulle azioni della Terza Tranche non sottoscritte dagli attuali azionisti, si informa che a valere sulla stessa risultano pervenute richieste di prelazione il cui ammontare non è disponibile.

Pur non conteggiando le richieste in prelazione come sopra precisato, considerati i 10 miliardi di azioni gratuite che verranno assegnate dallo SVI agli attuali azionisti aventi diritto e i citati 16,8 miliardi di azioni oggetto di richiesta di sottoscrizione (pari al 2,2% del capitale sociale post esecuzione integrale dell'Aumento), si rende noto che risulta già superato il 10% del flottante così come definito da Borsa Italiana S.p.A., soglia identificata come necessaria ai fini della riammissione alle negoziazioni.

Il regolamento dell'intera operazione di Rafforzamento Patrimoniale è previsto per il 20 dicembre p.v. subordinatamente alla contestuale cessione dei crediti NPE ed emissione delle Obbligazioni Subordinate Tier 2.

Le voci utilizzate nel presente comunicato con la lettera maiuscola sono da intendersi nei termini indicati nel Prospetto pubblicato il 3 dicembre 2019.

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They represent the subjective views of the management of the Company and are based on significant assumptions. Industry experts, business analysts or other persons may disagree with these views, assumptions and judgments, including without limitation the management's view of the market and the prospects for the Company. Any forward-looking statements in this announcement are subject to a number of risks and uncertainties, many of which are beyond the Company's control, that could cause the Company's actual results and performance to differ materially from any expected future results or performance expressed or implied by any forward-looking statements. Due to such uncertainties and risks, readers are cautioned not to place undue reliance on such forward-looking statements as a prediction of actual results. To the extent applicable, the industry and market data contained in this announcement has come from official or thirdparty sources. 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